Research Methods for Business and Management

Session 8b- Introduction to Qualitative Analysis

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Introduction

• Qualitative research generates a large and cumbersome amount of data

• Data is usually generated from field notes, interview transcripts, focus groups and observations

• The researcher must guard against being captivated by the richness of the data (analytic interruptus) and focus on carrying out a true analysis
General Strategies

1. **Analytical Induction**
   - It is an approach to the analysis of data in which the researcher seeks universal explanations of phenomena.
   - This is done by pursuing the *collection of data until no cases that are inconsistent with a hypothetical explanation (deviant or negative case) of a phenomena are found*. 
The Process of Analytical Induction

Research Question

Explanation of RQ

Examination of cases

Deviant case not confirming
- Reformulate RQ
- Exclude Deviant cases

No Deviant cases RQ confirmed
- End of examination of cases. Data collection ends
2. Grounded Theory-

- Defined as ‘theory that was derived from data’ systematically gathered and analyzed through the research process.
- In this method, data collection, analysis and eventual theory stand in close relationship to one another.
- The approach is iterative, meaning that data collection and analysis proceed in tandem, repeatedly referring back to each other.
- Key tool of grounded theory strategy is CODING—breaking down data into components, which are given names.
- Outcomes of grounded theory will be: Concepts, Categories then Theory either Substantive theory or Formal theory.
Data Analysis in Qualitative Research
Creswell (2009, pg 185)
Step 1- Organizing and Preparing

• This involves:
  – transcribing interviews
  – Optically scanning material
  – Typing up field notes

• Sorting and arranging the data into different types depending on the source of the data
Step 2- Read through all the data

- Obtain a general sense of the information
- Reflect on its overall meaning
- **What general ideas are the participant saying?**
- Write notes in margins
- Start recording thoughts about the data
Step 3- Coding the data

• Coding is the starting point for most qualitative research also called **indexing**
• It entails reviewing transcripts and field notes and **giving labels (names)** to component parts
• Coding also refers to the **creation of categories** in relation to data
• The **grouping together** of different instances of datum under an umbrella term to be regarded as of the same type
Types of Coding Practice
Strauss and Corbin (1990)

• **Open Coding**- the process of breaking down, examining and *categorizing data*

• **Axial Coding**- a set of procedures whereby data are put back together in new ways after open coding by *making connections between categories*

• **Selective Coding**- the procedure of *systematically relating the core category to other categories* and validating those relationships. The core category is the central issue or focus
Consideration in developing Codes  Lofland and Lofland (1995)

• Of what general category is this item of data an instance?
• What does this item of data represents?
• What is this item of data about?
• Of what topic is this item of data an instance?
Some ways in which Categories can be related

• **Cause**- Code A *causes* Code B
• **Property**- Code A is a *Property* of Code B
• **Aspect**- Code A is an *Aspect* of Code B
• **Associate**- Code A is *Associated* with Code B
• **Result**- Code A *Results* from Code B
• **Contrast**- Code A *contrasts* with Code B
Steps and Consideration in Coding  Bryman (2008, pg.550-552)

1. Code as soon as possible i.e. code as you go along
2. Begin transcription at an early stage
3. Read through you initial set of transcripts and jot down a few general notes; interesting, important, significant
4. Do it again, this time make marginal notes perhaps keywords, names to themes in the data i.e. generate an index of terms
5. Review your codes and compare them to the concepts from your literature review
6. Finalize your codes and categories
7. Turn the data into fragments i.e. cut and paste the chunks of data into a file
8. Try to maintain track of origins of each chunk
9. Do this for all your transcripts
10. You should end up with a file for each category or code
Step 4- Generate a Description and Theme

• Description involves a detailed rendering of information
• Use the code to generate a small number of themes or categories 5 to 7
• These themes are the ones that appear as major findings and are used to create headings and subheadings in the Findings and Analysis Chapter of the Dissertation
Step 5- Interrelate Themes

• Use a **narrative passage** to convey the findings of the analysis

• **Interconnect themes** into a story line

• Build additional layers of **complex analysis**
  – Theme A cause Theme B etc
  – Intervening Themes

• Use visuals, figures and tables to aid discussions
Step 6- Interpretation

• Make sense of the data
• Get the meaning
• Ask- What were the lessons learned?
• Lessons could be:
  – Researchers personal interpretation
  – **Meaning derived from comparison of the findings with information gleaned from the literature and theories reviewed in earlier chapter or best practice**
• By doing this comparison you can
  – Suggest that the findings confirm past findings
  – Diverge from past findings
  – Suggest new questions that need to be asked (future research)
• More importantly you can form interpretations that call for:
  – Action
  – Reform and change
• That’s how you get the Conclusions and Recommendations!
Writing Up the Analysis

• **Use quotes** from participants and vary their lengths from short to long embedded messages.

• Intertwine quotes with **your interpretations**.

• **Use literature and best practice** i.e. industry examples or industry research findings to compare.

• And of course **present in accordance with the Theme** derived i.e. use headings and sub headings.
Tools/Techniques for Qualitative Analysis

- **Narrative Analysis** - concerned with the search for and analysis of the stories that people employ to understand the phenomena around them.
  - Riessman (2004) identified four models
    - **Thematic Analysis** - focus on what is said rather than how it is said
    - **Structural Analysis** - emphasis on the way the story is related.
    - **Inter-actional Analysis** - emphasis on dialogue between the teller of the story and the listener
    - **Performative Analysis** - emphasis on narrative as a performance that explores the use of words and gestures to get across a story
Thematic Analysis

• Concerned with the search for themes from data collected. A theme is more or less the same as a code or a group of codes.
• These codes should relate back to the concepts from the literature review.
• General strategy should be to use a Framework, a method developed by National Centre for Social Research UK.
• Framework is described as a matrix, for ordering and synthesising data
• The idea is to construct an index of central themes and subthemes
• These themes are then represented in a matrix
• The themes and subthemes are the result of a thorough reading and re-reading of the transcripts or field notes that make up the data
# The Framework Approach

## Employee Commitment

<table>
<thead>
<tr>
<th>Line of Questioning</th>
<th>Interviewee 1</th>
<th>Interviewee 2</th>
<th>Interviewee 3</th>
<th>Key Themes that emerged</th>
</tr>
</thead>
<tbody>
<tr>
<td>Importance of Job</td>
<td>Place brief snippets from responses to questions.</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Work is Necessary</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Boredom with work</td>
<td></td>
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<td></td>
<td></td>
</tr>
</tbody>
</table>
Rules for inserting material into cells Ritchie et al (2003)

- Indicate where in the transcript the fragment comes from, use question number
- Keep the language of the research participant as far as possible
- Try not to insert too much quoted material
- Use abbreviations in cells so that cells do not become too full
References

• Ritchie J, Spencer L, O’Connor W (2003) Carrying out Qualitative Analysis in J Ritchie and J Lewis (eds), Qualitative Research Practice: A Guide for Social Science Students and Researchers, London Sage
- Tesch R (1990) Qualitative Research: Analysis types and software tools, New York, Falmer